## STATEMENT OF DISCLOSURE OF INTERESTS

GOVERNOR/GOVERNOR'S CABINET/CABINET LEVEL STAFF/CONSTITUTIONAL OFFICERS/GENERAL ASSEMBLY MEMBERS

INSTRUCTIONS: This form is for reporting all interests required to be disclosed under the Conflict of Interest Disclosure Act (T.C.A. §§ 8-50-501 et seq., 2-10-128 and 2-10-129). Statements of Disclosure of Interests must be filed annually by April 15 with the Tennessee Ethics Commission, 201 4th Avenue North, Suite 1820, Nashville, TN 37243 If you have questions, please feel free to contact the Commission at (615) 253-8634 or e-mail us at ethics.counsel@state.tn.us. You must complete items 1-6. If there were no changes in items 7-13 since the previous report, you may check the box in item 14; otherwise, you must complete items 7-13. Disclosure statements must be signed and the signature attested to by a witness in item 15. Attach additional pages as necessary. Please note that the information listed on this statement will be posted on the Commission's website as required by T.C.A. §§ 2-10-128(b), 2-10-129(b) and 8-50-501(d)(1).

NOTE: An amended Statement of Disclosure of Interests must be filed whenever reported conditions change due to the termination or acquisition of any interests for which disclosure is required by law.

1. DATE OF DISCLOSURE	2. NAME OF OFFICIAL A	
4-16-07	Both Harwel	- State Representa
3. ADDRESS Street or Rural Route 42 Wyn Oak	Nashville	State Zip Code
3a. PHONE NUMBER (415 385)	<u>03</u> 57	-
of this provision, income shall be reported norme" include, but are not limited to, of one stated; however, you must list the native received from a security listed on the New normer received from investments with centity. For income derived from the own tenterprise in lieu of any investment broken your or your spouse's behalf. For income derived from the contemporary of the contempo	ted for the calendar year in which offices, directorships and salaried ame and address of each source ew York Stock Exchange, Americ a federal or state chartered bank nership of a business enterprise's kerage firm or other fiduciary that come derived from a mutual fund, securities owned by the mutual fur	securities, you may list the name of the may possess or manage the securities you may list the name of the mutual nd. You are not required to disclose any

Mark III - W		
rtner, proprietor, or representative or ganization or educational institution	on held including, but not limited to, of any corporation, firm, partnership Both the month and year must be federal government, religious, social on not require disclosure.	o, business enterprise, non-profit reported for the period of time the
ame of Organization	Position Held	Date Held
NA		
your spouse is an interested party,	dered to be a blind trust pursuant to identify the nature of the interest an No individual asset held in such a bl	o T.C.A. § 35-50-120 in which you or nd list the location of the trust and the lind trust need be disclosed.
or other business organization in ex	xcess of ten thousand dollars (\$10,0	Idren residing with you in any corpora 000) or five percent (5%) of the total no dollar amounts or percentages of
LEGISLATIVE EXPENSES: List the used for defraying the expenses rel	e amount and source (by name) of lated to the adequate performance	any contribution from private source(sof your legislative duties.
NONE		
residing with you performs compen lobbying in which you, your spouse	sated lobbying services. Also, list a or minor children residing with you	iate, your spouse, or minor children ny firm engaged in compensated hold any interest. Explain the terms o es to be supported or opposed.

10.	PROFESSIONAL SERVICES: List in general terms (by areas of the client's interests) the entities to which professional services, such as those of an attorney, accountant or architect, are furnished by you or your spouse.
- 11. - -	RETAINER FEES: List any retainer fee you receive from any person, firm or organization which is in the practice of promoting or opposing, influencing or attempting to influence, directly or indirectly, the passage or defeat of any legislation before the Tennessee General Assembly, its legislative committees or the members thereof.
12.	BANKRUPTCY: List any adjudication of bankruptcy or discharge received in any United States district court within five (5) years of the date of this report.
13.	LOANS: List any loan or combination of loans for more than one thousand dollars (\$1,000) from the same source made in the previous calendar year to you, your spouse or minor children residing with you. Loans need not be disclosed on this report if they are:  (1) From your immediate family (spouse, parent, sibling or child); (2) From a federally insured financial institution or made in accordance with existing law in the ordinary course of doing business of making loans. The loan must bear the usual and customary rate of interest, be made on a basis which assures repayment, evidenced by a written instrument and subject to a due date or amortization schedule; (3) Secured by a recorded security interest in collateral, bearing the usual and customary interest rate of the lender made on a basis which assures repayment; evidenced by a written instrument and subject to a due date or amortization schedule; (4) From a partnership in which you have at least ten percent (10%) partnership interest; (5) From a corporation in which more than fifty percent (50%) of the outstanding voting shares are owned by you or by your immediate family (spouse, parent, sibling or child).
14.	NO CHANGES IN ITEMS 7-13 (Check if applicable):
	There has been no change in the conditions listed in Items 7 - 13 since my previous report to the Tennessee Ethics Commission.

## 15. TO BE SIGNED BY REPORTING OFFICIAL (must be attested to by a witness)

I, the undersigned, do hereby witness the above signature which was signed in my presence.

Signature of Witness

Date

3-27-27

Date

I certify that the information contained in this disclosure statement is true and that it is a complete and

Name of Witness (Printed)



Beth Harwell
Statement of Interests
ITEM 4 - SOURCES OF INCOME

Part a - Beth Harwell (individually or jointly) Source

Address

Schwab Money Market Fund

**US Treas Note** 

Banco Popular DE

Schwab Yield Plus Select

Bema Gold Corp

Costco Whsl Corp

Dollar General Corp

Family Dollar Stores Inc

General Motors Corp.

Google Inc Class A

HCA Inc.

Southwest Airlines Co.

SunTrust Banks Inc.

The Charles Schwab Corp

Wal-Mart Stores, Inc.

Royce Low Priced Stock Fund

Nashville Bank and Tr Co.

Schwab Value Advantage

U.S. Treasury Strips

U.S. Treasury Bonds

U.S. Treasury Notes

Oak Ridge Tenn bonds

Discover Bank

Home Federal Savings

Kislak National

Fidelity Puritan Fund

Fidelity Calvert Income Fund

AmSouth Bank

Bank of America

SunTrust Bank

Rental Real Estate

Nashville, TN

Beth Harwell
Statement of Interests
ITEM 4 - SOURCES OF INCOME

Part a - Sam Harwell (individually)

Source

Address

AmSouth Bank

Suntrust Bank

Bank of America

U.S. Treas Strips

Schwab Cash Reserves

Schwab Value Advantage

Banco Popular

Discover Bank

Home Federal Savings

Kislak National Bank

U.S. Treas Bonds

U.S. Treas Notes

Oak Ridge TN bonds

Centennial Money Market Trust

Altira Group, Inc.

Carnival Corp Paired Ctf

Citigroup Inc.

General Electric Company

JP Morgan Chase & Co.

Microsoft Corp.

Morgan Stanley

Mylan Laboratories Inc.

Pfizer Incorporated

Procter & Gamble Company

**Target Corporation** 

Time Warner Inc.

Tennessee State Series A OID bonds

Metro Nashville & Davidson County bonds

Municipal Energy Acqustn Corp TN bonds

Rutherford County TN bonds

Knox County TN HIth Edl & Hsg bonds

Tennessee State Series D bonds

Shelby County TN Rfdg Ser A bonds

Blount Cnty TN Ref Ser A

Rutherford County TN Refunding bonds

Tennessee Hsg Dev Agy Mtg Fin bonds

Lazard Emerging Markets Fund

Royce Low Priced Stock Fund

Schwab Money Market Fund

Schwab Yield Plus Select Fund

Royce Value Plus Fund

T Rowe Price Health Fund

Costco Wholesale Corp

Dollar General Corp

Endurance Specialty Hldgs

HCA, Inc

SPDR Trust Fund

Suntrust Banks Inc

The Charles Schwab Corp

Wal-Mart Stores Inc.

Bruce Fund

Big Time Toys, LLC

Rental Real Estate

Rental Real Estate

Rental Real Estate

8805 Church St E., Brentwood, TN 37027

Nashville, TN Franklin, TN

Murfreesboro, TN

Beth Harwell Statement of Interests ITEM 4 - SOURCES OF INCOME

Part b - Minor Children Source

Address

U.S. Treasury Notes Schwab Value Advantage Lazard Emerging Markets

Big Time Toys, LLC

8805 Church St E., Brentwood, TN 37027

Beth Harwell Statement of Interests ITEM 7 - INVESTMENTS

## Beth Harwell (individually or jointly)

U.S. Treas Notes Bema Gold Corp Costco Wholesale Corp Dollar General Corp Endurance Specialty Hldgs Google Inc Nashville Bank & Trust Co Southwest Airlines Co Starbucks Corp Suntrust Banks The Charles Schwab Corp Tyco Int'l Ltd Wal-Mart Stores Inc Lazard Emerging Markets Royce Low Priced Stock Royce Value Plus Fund Schwab Yield Plus Select T Rowe Price Health SPDR Trust

Beth Harwell Statement of Interests ITEM 7 - INVESTMENTS

## Sam Harwell and minor children

Centennial Money Market Trust Altira Group, Inc. Carnival Corp Paired Ctf Cisco Systems Inc Citigroup Inc. Disney Walt Company General Electric Company Healthsouth Corp. JP Morgan Chase & Co. Microsoft Corp. Morgan Stanley Mylan Laboratories Inc. Pfizer Incorporated Pinnacle Financial Partners Inc. Procter & Gamble Company Radiant Sys Inc. **Target Corporation** Time Warner Inc. Tennessee State Series A OID bonds Metro Nashville & Davidson County bonds Municipal Energy Acqustn Corp TN bonds Rutherford County TN bonds Knox County TN Hith Edi & Hsg bonds Tennessee State Series D bonds Shelby County TN Rfdg Ser A bonds Blount Cnty TN Ref Ser A Rutherford County TN Refunding bonds Tennessee Hsg Dev Agy Mtg Fin bonds Big Time Toys, LLC Big Time Hong Kong Limited Schwab Cash Reserves